



eFileCabinet

www.josephmerritt.com · 860.296.2500 · info@josephmerritt.com

JOSEPH Merritt & COMPANY since 1908

MISSION STATEMENT

As the leader of all document management needs, our mission is to help businesses reimagine the way they work so that they can get back to the work that matters.

Merritt eFileCabinet powers business process automation enabling companies to eliminate tedious and repetitive office work and stay focused on what is important.



KEY FEATURES

- Automated Workflows
- Zonal OCR
- File Versioning
- eSignature
- Custom Templates
- Full-text Search
- Secure file-sharing

SECURITY & COMPLIANCE

Customer security is fundamental to our software. The entire system is protected with 256-bit AES and SSL/TLS. Bank-level security protects all files, documents, and any other sensitive information within our software.



INNOVATION FOCUSED



JUST SOME OF THE INDUSTRIES WE SERVE

- Accounting
- Finance
- Insurance
- Healthcare
- HR
- Government
- Education
- Legal
- Real Estate

DEPARTMENTS THAT DEPEND ON US

- Accounting
- Legal
- HR
- IT



"With eFileCabinet, my office is better organized. I have found that I am **saving** an average of about **5 hours per week** in time I was spending searching for documents."
Dennis Bounds, CPA

"This has saved us time, money, and SPACE! We are **saving approximately \$7,440.00 per year** and have freed up approximately 24 feet of space. eFileCabinet has made my life easier and that makes me happy!"
Penny Nevarez, Emerge Financial Group

"... I **save an hour or more** during the day by not having to visit the file room and manually search for documents"
Darrell Mooney, Reliance Aerotech Services, Inc

